

WORLD AGRICULTURAL PRODUCTION AND TRADE

Statistical Report

SEPTEMBER 1974

WORLD SUMMARIES

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WORLD WHEAT, CORN, AND OATS CROPS DOWN IN 1974, RYE AND BARLEY ARE HIGHER

Wheat

World wheat production in 1974 is estimated at 351.8 million metric tons, 15.6 million tons less than in 1973. The entire drop in output is due to lower yields since world wheat area is estimated at 222.6 million hectares or 4.7 million hectares above that of 1973.

The largest drop in production is expected in the USSR where the 1974 wheat crop is estimated at 90 million tons, compared to 109.7 million in 1973.

North American wheat production is estimated to be up about 1.6 million tons with a rise in U.S. production more than offsetting a drop in Canada.

In East and West Europe, South American and African wheat production is projected to be up in 1974. In Asia and Oceania, however, lower wheat output is anticipated.

Rye

World rye production in 1974 is now expected to be 29.3 million tons or about a half a million tons greater than that of 1973. A 15 percent rise in area more than offset the anticipated drop in yields.

In the USSR, the largest rye producing country of the world, output is estimated at 12 million tons, compared to 10.7 million in 1973. This increase can be attributed to increased area.

Rye production is expected to be lower in 1974 in North and South America, Western Europe, and Eastern Europe.

Oats

World production of oats in 1974 is estimated at 52.3 million tons or about 3 percent lower than that of 1973. This drop can be attributed to small decreases in area and yields.

In North America, both Canada and the U.S. expect 1974 oat output to be below the previous year's level. U.S. production is estimated at 9.4 million tons, compared to 9.6 in 1973.

Production of oats in the Soviet Union and East Europe is expected to decline in 1974. In Western Europe a marginal increase in production is anticipated as a result of improved yields. Production in Oceania is estimated at 1.4 million tons, up from 1.2 million in 1973.

Barley

World barley production in 1974 is estimated at a record 157.3 million tons, compared with 1973 output of 155.7 million tons. The increased production results from a 2 percent increase in area.

The largest increase in production occurred in the Soviet Union, where output is estimated at 57 million tons up 2 million from the 1973 level. Barley area in the USSR is up about 7 percent.

Increases in 1974 output are also anticipated in West Europe, Africa, Asia, and Oceania. Production in North America is estimated at 16.7 million tons, compared to 19.7 million in 1973.

Corn

World corn production in 1974 is estimated at 297.5 million tons, compared with 311.6 million tons a year ago. This 5 percent reduction in the crop is due entirely to lower yields. Area planted to corn increased by 2.5 million hectares over last year's acreage.

FAIRBANKS TONNES AND PRODUCTION IN TONS SPECIFIED ADVANCED INVENTORY OF HARVESTS AVERAGE 1968-72 AND 1973 AND 1974											
COUNTRY OR SOURCE	AREA 17		1973		1974		1973		1974		PRODUCTION 17
	AVG. 1968-72	1973	1973	1974	AVG. 1968	1973	AVG. 1968	1973	AVG. 1968	1973	
INDIA	TONNES	TONNES	TONNES	TONNES	TONNES	TONNES	TONNES	TONNES	TONNES	TONNES	TONNES
North America	20	21	20	21	20	21	20	21	20	21	20
NORTH AMERICA											
CANADA.....	8,711	8,629	9,443	11,0	10,7	10,5	10,7	10,5	10,7	10,5	10,7
UNITED STATES.....	36	41	40	10,9	9,6	9,3	9,6	9,3	9,6	9,3	9,7
MEXICO.....	1	1	1	10,0	10,0	10,0	10,0	10,0	10,0	10,0	10,0
UNITED STATES.....	7,1	7,9	7,9	20,6	21,6	21,6	21,6	21,6	21,6	21,6	21,6
TOTAL.....	20,711	21,033	21,033	41,0	41,0	41,0	41,0	41,0	41,0	41,0	41,0
20,710	21,033	21,033	41,0	41,0	41,0	41,0	41,0	41,0	41,0	41,0	41,0
SOUTH AMERICA											
BRAZIL.....	7,002	8,030	9,100	12,6	17,6	16,6	16,6	16,6	16,6	16,6	16,6
BOLIVIA.....	1,001	1,000	2,300	1,7	1,6	1,6	1,6	1,6	1,6	1,6	1,6
CHILE.....	13	69	69	1,6	1,6	1,6	1,6	1,6	1,6	1,6	1,6
COLOMBIA.....	801	550	600	10,0	14,1	14,1	14,1	14,1	14,1	14,1	14,1
Ecuador.....	66	47	60	11,4	11,7	11,7	11,7	11,7	11,7	11,7	11,7
PERU.....	37	42	94	6,8	9,6	10,6	10,6	10,6	10,6	10,6	10,6
URUGUAY.....	141	40	9,5	8,0	7,5	8,3	8,0	7,5	8,0	8,0	8,0
VENEZUELA.....	347	200	1,000	1,6	1,3	1,3	1,3	1,3	1,3	1,3	1,3
TOTAL.....	1	1	1	10,0	10,0	10,0	10,0	10,0	10,0	10,0	10,0
EUROPE											
BELGIUM.....	202	201	203	61,6	80,0	66,8	66,8	66,8	66,8	66,8	66,8
NETHERLANDS.....	113	123	100	65,7	64,1	63,4	63,4	63,4	63,4	63,4	63,4
GERMANY, F.R.	3,983	3,657	4,126	30,6	34,5	34,2	34,2	34,2	34,2	34,2	34,2
IRELAND.....	1,184	1,003	1,040	40,5	44,5	46,2	46,2	46,2	46,2	46,2	46,2
ITALY.....	55	56	50	39,7	35,7	36,0	36,0	36,0	36,0	36,0	36,0
LUXEMBOURG.....	4,070	3,650	3,770	23,0	26,8	26,9	26,9	26,9	26,9	26,9	26,9
NETHERLANDS.....	11	11	11	31,6	36,7	31,0	31,0	31,0	31,0	31,0	31,0
SWITZERLAND.....	159	130	130	54,2	54,5	54,7	54,7	54,7	54,7	54,7	54,7
SWITZERLAND.....	1,009	1,146	1,214	66,9	63,7	64,1	64,1	64,1	64,1	64,1	64,1
TURKEY.....	17,127	19,825	17,250	33,9	38,2	37,2	37,2	37,2	37,2	37,2	37,2
AUSTRIA.....	283	266	263	37,0	36,3	36,0	36,0	36,0	36,0	36,0	36,0
FINLAND.....	194	180	23,8	24,6	24,7	24,7	24,7	24,7	24,7	24,7	24,7
GREECE.....	364	665	93,3	104,9	20,1	23,6	18,0	18,0	18,0	18,0	18,0
MALTA-GUZO.....	1	1	1	18,0	20,0	20,0	20,0	20,0	20,0	20,0	20,0
MOSCOW.....	4	5	0	37,1	40,5	40,5	40,5	40,5	40,5	40,5	40,5
PORTUGAL.....	200	470	506	10,4	12,2	12,2	12,2	12,2	12,2	12,2	12,2
SPAIN.....	3,171	3,130	3,600	17,9	12,4	14,1	14,1	14,1	14,1	14,1	14,1
SWEDEN.....	250	293	346	49,5	46,0	41,9	41,9	41,9	41,9	41,9	41,9
SWITZERLAND.....	90	85	85	36,9	40,0	40,0	40,0	40,0	40,0	40,0	40,0
TOTAL WESTERN EUROPE.....	17,225	16,134	16,189	77,1	71,4	71,4	71,4	71,4	71,4	71,4	71,4
Albania.....	139	135	136	14,5	14,8	13,3	13,3	13,3	13,3	13,3	13,3
BULGARIA.....	1,017	979	979	2,1	37,3	35,6	2,961	3,657	3,657	3,657	3,657
CZECHOSLOVAKIA.....	1,006	1,235	1,150	37,2	37,7	33,9	33,9	33,9	33,9	33,9	33,9
GERMANY, E.S.R.	610	676	703	37,1	37,7	36,0	36,0	36,0	36,0	36,0	36,0
HUNGARY.....	1,182	1,294	1,135	26,6	34,8	35,1	35,1	35,1	35,1	35,1	35,1
POLAND.....	1,190	1,192	2,150	24,7	29,6	32,9	32,9	32,9	32,9	32,9	32,9
ROMANIA.....	2,450	2,046	1,737	12,7	22,6	28,1	28,1	28,1	28,1	28,1	28,1
YUGOSLAVIA.....	1,162	1,134	2,922	13,9	13,9	13,9	13,9	13,9	13,9	13,9	13,9
TOTAL EASTERN EUROPE.....	10,617	10,443	10,985	28,1	30,5	30,5	30,5	30,5	30,5	30,5	30,5
TOTAL EUROPE.....	27,842	26,577	27,774	76,8	81,1	80,8	80,8	80,8	80,8	80,8	80,8
UNSPECIFIED (EUROPE AND ASIA).....	6,626	6,155	6,650	14,2	17,4	17,1	91,859	109,640	90,000	90,000	90,000
AFRICA											
ALGERIA.....	2,433	2,150	2,150	6,7	6,1	5,6	1,392	1,100	1,100	1,100	1,100
ANGOLA.....	13	13	10,0	7,7	7,7	7,7	19	19	19	19	19
EGYPT.....	329	570	416	27,7	32,7	35,1	1,133	1,837	1,837	2,140	2,140
EL-SHARJAH.....	1,092	1,110	1,100	17	17	6,0	846	850	850	750	750
LIBYA.....	116	100	85	17,0	13,7	13,7	14,1	19,7	19,7	137	137
LIBYA.....	107	110	115	34,0	56,6	61,1	50	50	50	120	120
LIBYA.....	1,003	2,112	11,0	8,7	8,7	13,3	21,102	1,077	1,077	2,010	2,010
LIBYA.....	3	13	13	9,6	10,0	10,0	10	10	10	13	13
LIBYA.....	3	3	20,0	20,0	20,0	20,0	20,0	20,0	20,0	20,0	20,0
LIBYA.....	1,095	2,025	2,025	26,7	28,0	30,6	40	40	40	6	6
LIBYA.....	114	126	126	7,8	9,1	8,9	8,9	14,7	14,7	85	85
LIBYA.....	46	43	50	11,4	13,9	14,1	14,1	14,1	14,1	170	170
LIBYA.....	865	1,105	1,000	12,5	11,6	12,0	86	86	86	50	50
LIBYA.....	1	4	3	10,0	10,0	8,4	8,1	537	537	60	60
TOTAL (AFRICA).....	9,014	9,523	9,523	7,4	7,4	10,6	1	1	1	810	810
ASIA											
ARMENIA.....	2,735	3,000	2,956	9,6	10,6	9,6	2,618	3,180	2,660	2,660	2,660
AZERBAIJAN.....	112	122	142	8,2	7,6	10,6	92	92	92	150	150
BALKA.....	73	46	50	5,8	6,3	6,3	42	50	50	50	50
BANGLADESH.....	24,420	25,000	25,000	10,0	11,2	10,9	24,300	28,000	27,700	27,700	27,700
BHUTAN.....	3	1	1	20,0	10,0	-	-	5	1	-	-
BIRMANIA.....	76	15	63	10,4	8,7	15,6	74	10	10	100	100
BIRMANIA.....	16,902	19,161	20,000	12,5	12,5	11,1	21,105	24,900	22,500	22,500	22,500
BIRMANIA.....	4,100	4,120	4,120	9,1	9,2	9,1	3,087	3,087	3,087	3,900	3,900
BIRMANIA.....	1,097	1,100	1,100	17,6	24,0	30,0	191	191	191	1,600	1,600
BIRMANIA.....	224	75	77	26,5	26,5	27,3	594	202	202	300	300
BIRMANIA.....	263	130	293	6,6	4,0	5,5	89	89	89	85	85
BIRMANIA.....	180	180	180	10,0	10,0	21,2	23,1	23,1	23,1	200	200
BIRMANIA.....	156	78	80	21,2	21,2	21,2	168	168	168	168	168
BIRMANIA.....	55	50	52	72	6,9	5,3	5,3	5,3	5,3	80	80
BIRMANIA.....	199	246	246	11,0	9,6	6,0	9,6	50	50	70	70
BIRMANIA.....	347	356	356	6,6	6,6	7,9	7,9	220	220	225	225
BIRMANIA.....	6,030	6,030	6,030	6,6	6,6	7,9	7,9	228	228	245	245
BIRMANIA.....	2,033	2,073	2,073	11,2	13,1	12,9	6,239	7,800	8,000	8,000	8,000
BIRMANIA.....	100	100	100	10,0	10,0	15,0	20,0	146	146	200	200
BIRMANIA.....	14	14	14	9,4	9,4	10,7	10,7	13	13	15	15
BIRMANIA.....	1,121	1,120	1,120	8,0	8,0	4,2	11,1	9,68	500	1,500	1,500
BIRMANIA.....	3,100	3,100	3,100	11,0	11,0	9,8	9,8	8,980	8,980	8,980	8,980
TOTAL (ASIA).....	27,147	27,023	27,023	10,7	11,2	10,8	72,110	78,917	77,070	77,070	77,070
AFGHANISTAN.....	8,311	9,213	9,310	11,6	13,1	12,4	9,617	12,045	11,500	11,500	11,500
AFGHANISTAN.....	2,142	2,207	2,207	13,2	13,2	12,9	12,9	245	245	245	245
AFGHANISTAN.....	21,051	21,054	21,054	15,2	16,9	15,8	323,695	367,432	351,844	351,844	351,844

^{1/} Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere, which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1974 is combined with estimates for the Southern Hemisphere harvest, which begins late in 1974 and ends early in 1975. ^{2/} Harvested area as far as possible. ^{3/} Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. embassies, other foreign source materials. Based on data as of September 12, 1974.

RYE 1 AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. YEAR OF HARVEST, AVERAGE 1968-72; ANNUAL 1973 AND 1974 ¹												
CONTINENT AND COUNTRY	AREA 2/ AVE. 1968-72 THOUSAND HA			1973 THOUSAND HA			YIELD 1973 QU/H.A.			PRODUCTION 1973 THOUSAND MT		
	1973	1974 ² / AVE. 1968-72 THOUSAND HA	1974 ² / AVE. 1968-72 THOUSAND HA	1973 QU/H.A.	1973 QU/H.A.	1973 QU/H.A.	1973 THOUSAND MT	1973 THOUSAND MT	1974 THOUSAND MT	1973 THOUSAND MT	1974 THOUSAND MT	
NORTH AMERICA												
CANADA	320	256	340	13.1	14.2	14.0	419	363	475			
UNITED STATES	532	420	368	16.1	16.0	13.5	856	671	498			
TOTAL	852	676	708	15.0	15.3	13.7	1,275	1,034	973			
SOUTH AMERICA												
ARGENTINA	534	663	600	7.0	9.2	8.5	373	613	510			
BRAZIL	23	22	23	8.5	8.6	8.3	19	19	19			
CHILE	8	10	10	12.6	14.0	13.0	11	14	13			
ECUADOR	4	4	2	4.5	5.0	5.0	2	2	1			
TOTAL	570	699	635	7.1	9.3	8.6	405	648	543			
EUROPE												
BELGIUM	24	17	15	33.6	34.7	34.7	79	59	52			
DENMARK	41	42	39	33.8	33.3	32.1	138	140	125			
FRANCE	150	122	114	21.8	26.8	26.2	326	327	299			
GERMANY (WEST)	921	769	745	32.6	35.0	36.2	3,103	2,653	2,695			
ITALY	32	18	16	19.0	21.1	21.9	62	38	35			
LUXEMBOURG	2	1	1	35.0	40.0	40.0	6	4	4			
NETHERLANDS	62	31	22	31.8	33.9	34.1	196	105	75			
UNITED KINGDOM	5	5	6	30.0	32.0	26.7	14	16	16			
TOTAL EC	1,236	1,005	958	30.9	33.7	34.5	3,824	3,392	3,301			
AUSTRIA	143	123	120	28.9	32.5	30.5	413	400	366			
FINLAND	66	52	55	19.8	23.8	23.5	130	124	129			
GREECE	7	5	5	11.1	12.0	12.0	8	6	6			
NORWAY	1	2	2	38.3	35.0	30.0	5	7	6			
PORTUGAL	233	207	194	7.3	6.5	6.1	171	134	119			
SPAIN	318	275	250	9.2	9.2	10.2	293	252	254			
SWEDEN	80	93	109	31.9	34.6	32.9	257	322	359			
SWITZERLAND	12	11	11	41.3	40.0	40.0	51	44	44			
TOTAL WESTERN EUROPE	2,096	1,773	1,704	24.6	26.3	26.9	5,151	4,671	4,584			
ALBANIA	10	12	12	7.9	8.3	8.3	8	10	10			
BULGARIA	22	20	20	11.7	12.0	12.0	26	24	24			
CZECHOSLOVAKIA	260	224	224	24.4	30.7	31.3	632	688	700			
GERMANY (EAST)	684	646	660	25.2	26.3	25.8	1,724	1,699	1,700			
HUNGARY	154	107	108	12.0	16.4	16.7	196	175	180			
POLAND	3,821	3,416	3,300	19.9	24.2	23.0	603	8,284	7,600			
ROMANIA	45	45	45	11.3	10.0	10.0	51	45	45			
YUGOSLAVIA	116	96	100	11.2	12.3	12.0	131	118	120			
TOTAL EASTERN EUROPE	5,111	4,506	4,469	20.3	24.1	23.2	10,371	11,023	10,379			
TOTAL EUROPE	7,207	6,339	6,173	21.5	24.8	24.2	15,522	15,694	14,983			
U.S.S.R. (EUROPE AND ASIA)	9,839	7,012	9,500	12.3	15.3	12.6	12,091	10,745	12,000			
AFRICA												
TOTAL												
ASIA												
TURKEY	664	625	640	11.7	11.2	12.0	776					
TOTAL	664	625	640	11.7	11.2	12.0	776					
OCEANIA												
AUSTRALIA	38	40	35	4.8	5.3	5.1						
TOTAL	38	40	35	4.8	5.3	5.1						
WORLD TOTAL	19,170	15,391	17,691	15.7	18.7	16.5	28,842	29,262				

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere, which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1973 is combined with estimates for the Southern Hemisphere harvest, which begins late in 1973 and ends early in 1974. 2/ Harvested area as far as possible. 3/ Preliminary.

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FAO AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974^{1/}

CONTINENT AND COUNTRY	AREA ^{2/}			YIELD			PRODUCTION		
	AVE, 1968-72	1973	1974 ^{3/}	AVE, 1968-72	1973	1974 ^{3/}	AVE, 1968-72	1973	1974 ^{3/}
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
NORTH AMERICA									
CANADA.....	2,796	2,711	2,564	19.1	18.6	17.7	5,431	5,041	4,530
MEXICO.....	46	55	55	8.1	10.0	9.1	37	55	50
UNITED STATES.....	6,768	5,710	5,491	18.9	16.9	17.1	12,794	9,636	9,416
TOTAL.....	9,510	8,476	8,110	18.9	17.4	17.1	18,162	14,732	13,996
SOUTH AMERICA									
ARGENTINA.....	365	380	360	12.7	14.8	13.9	463	561	500
BRAZIL.....	30	30	30	8.9	9.0	9.0	27	27	27
CHILE.....	78	97	80	13.8	16.6	16.6	100	142	115
Ecuador.....	1	1	1	10.0	10.0	10.0	1	1	1
URUGUAY.....	76	83	83	8.6	8.0	8.4	66	66	70
TOTAL.....	550	591	554	12.1	13.6	12.9	664	797	713
EUROPE									
WESTERN EUROPE									
BELGIUM.....	86	68	66	34.8	37.4	37.7	290	254	249
DENMARK.....	191	129	124	37.7	36.6	32.3	719	464	400
FRANCE.....	990	693	636	28.4	31.8	29.7	2,012	2,203	1,887
GERMANY, WEST.....	1,205	1,137	1,165	33.2	36.5	37.2	4,003	4,155	4,335
IRELAND.....	69	49	40	31.0	32.7	32.5	219	160	138
ITALY.....	293	236	230	15.7	17.6	17.7	459	419	407
LUXEMBOURG.....	15	14	13	28.9	30.7	30.8	44	43	40
NETHERLANDS.....	60	30	33	40.7	44.7	43.9	246	134	145
UNITED KINGDOM.....	363	281	240	35.0	39.2	41.5	1,1273	1,101	995
TOTAL EC.....	3,271	2,639	2,547	30.8	33.8	33.7	10,072	8,913	8,588
AUSTRIA.....	103	94	92	27.5	30.7	29.0	205	284	261
FINLAND.....	507	520	525	26.4	22.1	24.0	1,240	1,169	1,261
GREECE.....	86	74	80	12.0	13.0	14.3	110	102	114
NORWAY.....	68	100	104	32.0	36.9	34.8	219	349	362
PORTUGAL.....	206	157	167	4.0	5.0	6.0	98	79	100
SPAIN.....	478	460	475	10.9	9.3	10.5	501	427	500
SWEDEN.....	500	474	438	31.6	25.5	33.0	1,879	1,209	1,446
SWITZERLAND.....	4	10	10	19.3	40.0	40.0	35	40	40
TOTAL WESTERN EUROPE.....	5,1229	4,4536	4,4380	27.0	27.7	26.6	14,139	12,572	12,670
EASTERN EUROPE									
ALBANIA.....	25	25	25	6.8	6.8	6.8	17	17	17
BULGARIA.....	78	70	70	11.4	12.9	11.4	88	90	80
CZECHOSLOVAKIA.....	370	278	278	22.9	27.2	27.3	860	756	760
GERMANY, EAST.....	243	238	210	32.6	33.0	33.3	792	805	700
HUNGARY.....	48	37	37	14.9	18.1	10.9	71	67	70
POLAND.....	1,390	1,271	1,200	22.3	25.3	24.2	3,102	3,216	2,900
ROMANIA.....	129	125	125	10.6	14.0	14.0	138	175	175
YUGOSLAVIA.....	272	251	260	10.9	11.9	11.2	297	298	290
TOTAL EASTERN EUROPE.....	2,555	2,295	2,205	21.0	21.6	22.6	5,135	5,1424	4,992
TOTAL EUROPE	77,784	67,831	67,643	26.7	26.1	26.6	19,492	17,990	17,870
U.S.S.R. (EUROPE AND ASIA)	9,708	11,087	12,000	13.9	14.7	14.2	13,631	17,455	17,000
AFRICA									
AFRICA									
ALGERIA.....	54	50	50	7.7	6.4	7.6	41	32	38
MOROCCO.....	24	25	- - -	10.1	8.0	- - -	25	20	- - -
SOUTH AFRICA.....	436	200	200	2.4	4.9	5.3	106	97	105
TOTAL.....	514	275	250	5.3	6.4	5.7	172	149	143
ASIA									
ASIA									
CHINA, PEOPLE'S REP.....	1,340	1,300	1,300	6.3	6.9	6.9	860	900	900
JAPAN.....	31	20	15	21.5	20.5	20.0	68	41	30
TURKEY.....	328	300	300	13.3	12.5	12.7	437	376	380
TOTAL.....	1,699	1,620	1,615	7.9	8.1	8.1	1,344	1,317	1,310
OCEANIA									
AUSTRALIA									
AUSTRALIA.....	1,346	1,219	1,350	9.8	9.5	10.4	1,116	1,161	1,400
NEW ZEALAND.....	18	25	16	30.0	28.4	28.1	95	45	45
TOTAL.....	1,364	1,244	1,366	10.1	9.8	10.6	1,171	1,1731	1,400
WORLD TOTAL	31,230	30,924	30,530	17.5	17.4	17.1	54,737	53,677	52,277

^{1/} Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1973 is combined with estimates for the Southern Hemisphere harvest, which begins late in 1973 and ends early in 1974. ^{2/} Harvested area as far as possible. ^{3/} Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attachees, and other foreign source materials. Based on data as of September 12, 1974.

BARLEY: AREA, YIELD, AND PRODUCTION, IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974^{1/}

CONTINENT AND COUNTRY	AREA ^{2/}			YIELD			PRODUCTION		
	AVE. 1968-72		1973	AVE. 1968-72		1973	AVE. 1968-72		1974 ^{3/}
	THOUSAND MT	THOUSAND MT	THOUSAND MT	MT/HA	MT/HA	MT/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
NORTH AMERICA									
CANADA.....	4,419	4,839	4,644	21.0	21.1	20.0	9,691	10,224	9,386
MEXICO.....	233	210	210	9.8	9.5	10.0	228	200	210
UNITED STATES.....	3,956	4,260	3,654	23.7	21.7	20.5	9,390	9,242	7,085
TOTAL.....	8,608	9,309	8,358	22.4	21.1	20.0	19,309	19,666	16,681
SOUTH AMERICA									
ARGENTINA.....	406	550	525	12.0	12.0	12.0	585	660	630
BRAZIL.....	28	25	25	9.9	10.4	10.4	28	26	26
BOLIVIA.....	84	80	- - -	7.5	8.1	- - -	63	65	- - -
CHILE.....	55	99	70	19.5	18.0	19.3	107	178	135
COLUMBIA.....	61	71	76	15.0	14.1	14.5	92	100	110
ECUADOR.....	107	93	105	9.5	8.5	9.0	102	79	95
PERU.....	161	185	190	8.8	8.9	8.9	160	165	170
URUGUAY.....	41	35	35	9.7	9.1	10.0	39	32	35
TOTAL.....	1,045	1,130	1,026	11.3	11.5	11.7	1,177	1,305	1,201
EUROPE									
BELGIUM.....	154	153	156	37.6	45.0	43.9	577	688	685
DENMARK.....	1,136	1,144	1,172	39.1	37.6	36.2	5,229	5,425	5,325
FRANCE.....	2,787	2,788	2,735	33.1	38.9	36.3	9,214	10,844	9,931
GERMANY-EAST.....	1,449	1,671	1,683	35.6	39.6	40.4	5,166	6,322	6,780
IRELAND.....	217	240	231	37.9	34.4	34.3	822	825	793
ITALY.....	180	203	210	18.1	22.6	22.4	326	458	470
LUXEMBOURG.....	16	17	19	31.0	32.9	30.6	50	56	55
NETHERLANDS.....	98	90	73	37.1	42.6	41.1	365	383	300
UNITED KINGDN.....	2,327	2,268	2,313	36.3	39.6	37.6	8,452	8,988	8,700
TOTAL EC.....	8,564	8,874	8,888	35.3	38.6	37.2	30,201	34,289	33,039
AUSTRIA.....	279	318	320	33.1	34.2	33.0	922	1,087	1,056
FINLAND.....	402	458	445	23.6	21.7	23.6	948	992	1,050
GREECE.....	356	411	420	19.5	20.9	23.3	693	657	980
MALTA-GOZO.....	2	2	2	12.5	10.0	15.0	2	2	3
NORWAY.....	182	172	172	30.6	31.1	32.4	555	535	557
PORTUGAL.....	112	81	86	6.2	7.0	7.9	70	57	68
SPAIN.....	2,223	2,733	2,850	17.8	16.1	19.3	3,964	4,408	5,500
SWEDEN.....	589	599	610	31.1	29.5	33.4	1,833	1,768	2,040
SWITZERLAND.....	36	42	42	38.2	40.2	41.0	142	169	172
TOTAL WESTERN EUROPE.....	12,745	13,690	13,835	30.9	32.3	32.1	39,331	44,164	44,462
ALBANIA.....	9	10	10	10.5	10.0	10.0	9	10	10
BULGARIA.....	419	450	450	26.5	33.0	33.0	1,111	1,485	1,485
CZECHOSLOVAKIA.....	799	873	873	31.1	34.0	34.4	2,482	2,971	3,000
GERMANY-EAST.....	630	692	640	34.9	41.2	40.6	2,198	2,848	2,600
HUNGARY.....	328	289	289	24.1	30.1	31.1	790	870	900
POLAND.....	845	1,083	1,300	25.5	29.2	26.9	2,155	3,163	3,500
ROMANIA.....	310	300	300	21.2	24.8	22.3	657	745	670
YUGOSLAVIA.....	292	328	330	15.5	20.5	18.2	452	674	684
TOTAL EASTERN EUROPE.....	3,632	4,102	4,192	27.1	31.7	30.5	9,855	12,768	12,768
TOTAL EUROPE.....	16,378	17,715	18,027	30.0	32.1	31.7	49,187	56,920	57,234
U.S.S.R. (EUROPE AND ASIA)....	22,394	29,387	31,500	15.3	18.7	18.1	34,222	54,981	57,084
AFRICA									
ALGERIA.....	646	575	609	7.4	7.0	7.5	479	400	450
Egypt.....	45	35	35	22.7	31.4	32.0	102	110	112
ETHIOPIA.....	1,755	1,760	1,750	8.7	8.5	8.0	1,531	1,500	1,400
LIBYA.....	247	300	300	3.7	3.3	3.3	91	100	100
MOROCCO.....	1,708	1,602	1,465	9.9	5.7	11.7	1,686	914	1,707
SOUTH AFRICA.....	53	38	38	6.0	7.4	9.2	32	28	35
TUNISIA.....	366	490	340	4.0	6.9	6.1	148	138	206
TOTAL.....	5,820	4,800	4,528	8.4	7.1	8.9	4,062	3,390	4,017
ASIA									
AFGHANISTAN.....	324	350	350	10.7	10.7	10.7	347	375	375
BANGLADESH.....	27	26	26	7.5	6.2	6.2	20	16	16
CHINA-PEOPLES REP.....	6,408	6,500	6,500	10.2	10.8	11.0	6,560	7,000	7,150
CHINA-REP. OF (TAIWAN).....	1	- - -	- - -	10.0	- - -	- - -	1	- - -	- - -
CYPRUS.....	73	30	75	10.8	5.0	16.0	78	15	120
INDIA.....	2,782	2,406	2,350	10.1	9.7	8.9	2,801	2,327	2,100
IRAN.....	1,500	1,400	1,400	7.0	6.4	5.7	1,054	900	806
IRAQ.....	733	700	900	11.1	9.7	11.1	814	680	1,000
ISRAEL.....	24	21	25	9.3	8.6	16.0	22	18	35
JAPAN.....	222	80	76	29.2	27.0	27.6	647	216	216
JORDAN.....	80	40	62	4.4	3.5	10.5	35	14	65
KOREA-REP. OF.....	908	816	810	21.9	21.8	22.1	1,989	1,778	1,794
LEBANON.....	14	15	16	7.4	4.0	11.3	10	6	18
PAKISTAN.....	157	164	170	6.4	6.6	6.6	101	109	113
SAUDI ARABIA.....	26	26	26	13.3	13.5	13.5	34	35	35
SYRIA.....	490	350	600	9.0	7.1	11.7	441	250	700
TURKEY.....	2,669	2,500	2,550	13.9	11.6	12.2	3,679	2,900	3,100
TOTAL.....	16,415	15,424	15,936	11.4	10.8	11.1	18,634	16,639	17,631
OCEANIA									
AUSTRALIA.....	1,907	1,914	2,200	11.0	12.9	14.5	2,098	2,467	3,209
NEW ZEALAND.....	74	62	85	33.6	33.5	34.7	250	208	295
TOTAL.....	1,982	1,976	2,285	11.8	13.5	13.3	2,348	2,675	3,493
WORLD TOTAL.....	71,641	79,749	81,660	18.0	19.5	19.3	128,947	135,586	137,251

^{1/} Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere, which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1973 is combined with estimates for the Southern Hemisphere harvest, which begins late in 1973 and ends early in 1974. ^{2/} Harvested area as far as possible. ^{3/} Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attachés, and other foreign source materials. Based on data as of September 12, 1974.

LIV. AREA, YIELD AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST: AVERAGE 1968-72, ANNUAL 1973 AND 1974^{1/}

COUNTRY AND COUNTRY	AREA ^{2/}		YIELD ^{3/}		PRODUCTION			
	AVE. 1968-72	1973	AVE. 1968-72	1973	AVE. 1968-72	1973		
	THOUSAND	THOUSAND	THOUSAND	QUA/HA	QUA/HA	THOUSAND	THOUSAND	THOUSAND
HA	HA	HA	HA	QUA/HA	QUA/HA	HA	HA	HA
WORLD, AMERICA								
CARIBBEAN	479	560	575	56.4	53.2	50.0	2,413	2,767
COSTA RICA	55	52	55	10.7	10.0	10.0	62	52
CUBA	139	186	163	7.6	7.0	7.0	118	125
DOMINICAN REPUBLIC	26	26	16	17.6	20.0	25.0	46	40
EL SALVADOR	263	261	210	14.9	20.2	18.6	302	406
GUATEMALA	732	864	850	9.6	8.3	8.0	702	748
HAITI	313	320	320	11.7	7.0	7.0	242	250
MEXICO	204	295	300	11.6	10.0	10.0	136	205
PANAMA	6	13	9	6.3	4.2	4.2	5	12
PERU	7,674	8,000	8,050	10.7	11.5	11.0	8,720	9,210
URUGUAY	232	189	183	6.5	11.6	13.7	720	710
VENEZUELA	80	68	69	8.2	8.1	8.3	65	57
TOTAL, AMERICA	23,422	24,994	25,116	93.1	97.6	99.1	129,183	143,394
TOTAL, WORLD	35,660	35,671	36,591	98.8	94.1	97.0	131,121	141,662
SOUTH AMERICA								
ARGENTINA	3,670	3,800	3,900	22.3	27.0	26.9	81,202	10,000
BRAZIL	10,360	11,500	11,500	13.5	13.0	13.7	131,946	15,000
BOLIVIA	216	237	225	13.0	16.7	14.0	203	325
CHILE	76	136	135	31.7	28.4	31.9	241	430
COLOMBIA	258	405	625	11.2	12.0	12.2	631	760
Ecuador	221	260	250	9.0	9.8	10.2	216	255
PARAGUAY	189	250	250	12.2	12.0	12.0	320	300
PERU	358	314	320	16.6	19.6	18.0	509	600
URUGUAY	189	190	190	10.0	9.5	10.0	161	180
VENEZUELA	502	575	575	11.2	7.0	8.7	552	500
TOTAL	23,422	24,994	25,116	93.1	97.6	99.1	129,183	143,394
TOTAL, SOUTH AMERICA	35,660	35,671	36,591	98.8	94.1	97.0	131,121	141,662
EUROPE								
FRANCE	1,450	1,952	1,981	49.2	54.7	55.0	7,140	10,671
GERMANY (FED.)	94	146	119	48.5	54.1	53.0	459	510
ITALY	983	874	950	46.9	56.1	56.0	4,516	4,923
NETHERLANDS	1	2	2	42.0	45.0	30.0	4	6
UNITED KINGDOM	1	1	1	45.7	46.0	40.0	2	4
TOTAL, EC	2510	2,935	3,049	88.1	91.1	91.1	12,122	16,182
AUSTRIA	115	147	150	55.1	65.7	63.0	631	965
GREECE	154	166	155	32.9	39.7	30.7	507	600
PORTUGAL	412	373	365	13.2	13.6	13.2	565	509
SPAIN	495	525	529	35.5	39.1	41.6	1,787	2,020
SWITZERLAND	10	18	20	57.1	68.9	65.0	36	130
TOTAL, WESTERN EUROPE	3,696	4,184	4,248	62.3	69.2	70.0	20,605	21,000
TOTAL, EASTERN EUROPE	11,945	12,591	12,611	33.4	36.1	36.7	10,567	11,162
U.S.S.R. (EUROPE AND ASIA)	1,663	6,031	4,550	80.7	31.3	31.1	9,727	13,440
AFRICA								
ALBANIA	6	4	5	14.0	10.0	10.0	6	8
ANGOLA	536	530	530	6.5	6.5	6.5	451	450
BURUNDI	180	177	180	11.5	10.4	10.6	201	190
CAPE VERDE	317	305	335	11.9	10.3	10.1	378	340
DJIBOUTI	4	15	25	20.7	42.9	42.9	11	10
EGYPT	1,263	1,461	1,490	35.5	40.5	36.0	4,659	5,911
ETHIOPIA	680	660	660	37.9	30.3	30.3	2,000	2,550
GAMBIA	900	900	900	11.0	10.0	9.0	940	900
GHANA	336	405	400	10.9	10.8	11.3	367	450
IVORY COAST	327	340	340	7.9	6.0	6.0	297	300
KENYA	1,240	1,140	1,140	12.1	13.0	12.5	1,500	1,150
MADAGASCAR REPUBLIC	116	115	120	9.9	10.0	10.0	111	120
MAURITANIA	1,024	1,000	1,000	10.3	10.9	11.0	1,081	1,090
MAURITIUS	113	90	90	6.0	6.7	6.7	61	60
MOSCOW	468	462	490	6.6	4.8	6.5	307	420
MOROCCO	680	680	680	7.1	8.0	8.1	404	450
MILITARY	1,225	1,560	1,500	9.4	8.3	9.0	1,147	1,297
MOOREA	42	50	49	24.7	40.0	35.6	1,043	2,000
NEGERTIA	6	6	50	8.0	6.4	7.0	36	35
SENEGAL	1,239	4,163	4,500	15.9	24.7	20.0	6,743	11,043
TANZANIA	1,007	902	1,000	6.0	5.5	6.0	602	590
UGANDA	290	280	290	11.5	11.7	12.1	343	350
ZAMBIA	182	180	170	22.6	21.0	27.8	410	460
Zaire (Congo)	371	350	350	10.1	10.6	10.2	370	370
TOTAL	16,973	15,443	15,553	12.9	12.1	12.9	19,447	21,000
ASIA								
AFGHANISTAN	456	460	460	15.7	15.2	15.2	715	700
CHINA, PEOPLE'S REP.	13,140	13,400	13,500	5.1	6.2	7.0	80	80
CHINA, REP. OF (TAIWAN)	24	30	35	25.0	28.3	27.1	54	95
INDIA	5,760	5,700	5,600	10.5	10.2	10.8	6,034	6,250
INDONESIA	2,770	2,780	2,800	9.6	9.7	10.2	2,662	2,764
IRAN	25	27	27	14.2	14.0	14.0	36	40
ISRAEL	1	2	2	60.3	50.0	50.0	6	10
JAPAN	13	7	5	27.4	27.1	26.0	36	14
KUWAIT	-	-	1	-	-	-	-	-
ARMENIAN SSR	93	100	100	12.0	12.0	12.0	112	112
KAZAKHSSR	48	34	39	14.9	17.9	17.1	62	60
KIRGIZSSR	2	2	2	14.4	10.0	12.0	3	3
MALAYSIA	3	3	3	21.9	20.7	23.3	7	8
NEPAL	635	446	440	18.1	19.2	18.2	788	800
PAKISTAN	616	633	650	10.5	12.1	12.0	673	700
PHILIPPINES	2,130	2,020	2,030	4.1	6.3	8.1	1,918	2,350
THAILAND	692	650	1,000	2.5	2.1	3.0	1,736	2,150
TURKEY	643	600	670	15.2	15.8	17.0	1,041	1,100
Vietnam, SUDVN	29	24	29	14.8	14.7	10.7	31	31
TOTAL	27,112	26,693	26,389	14.7	14.9	15.1	40,262	41,049
JAPAN TOTAL	113,397	113,397	115,671	25.1	27.4	25.7	270,740	311,612
WORLD TOTAL	107,796	113,397	115,671	25.1	27.4	25.7	297,475	

^{1/} Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow them; the crop harvested in the Northern Hemisphere in 1973 is combined with estimates for the Southern Hemisphere harvest which begins late in 1973 and ends early in 1974. ^{2/} Harvested area as far as possible. ^{3/} Preliminary.

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WORLD ALMOND PROSPECTS

The 1974 world almond crop, estimated at 190,500 metric tons (kernel weight basis) is the largest on record. This exceeds the 1973 harvest of 133,300 tons by 43 percent and the 5-year average (1966-70) by 50 percent. A record crop and declining demand (resulting from consumer substitution of other, lower priced nuts) have caused almond prices to recede from the very high levels of a year ago. For the first time in 3 years the outlook for the world almond market is uncertain.

Foreign production is up substantially over that of a year ago, totaling 90,500 tons, compared to 65,600 tons in 1973. This sizeable increase comes principally from the expected record crop in Spain and increased—but still less than normal—harvest in Italy. Crops in Italy, Portugal, and Morocco experienced some weather damage.

The Italian almond crop, hit by cold rainy weather at blossom time and hot dry summer winds, is suffering its fourth consecutive below-average yield. It is expected to total 17,000 tons, 19 percent below the July estimate of 21,000 tons, but more than double the record low 1973 harvest of 8,000 tons. However, this is still considerably below the 10-year average (1964-1973) of 29,000 tons. The Portuguese almond crop, also plagued with adverse weather, is now estimated at 4,500 tons, 10 percent below the July estimate and 44 percent less than the 1973 crop of 8,000 tons. The almond harvest in Morocco is expected to total 5,000 tons.

Both Spain and Iran, virtually untouched by severe weather problems, are expecting almond crops larger than those of a year ago. Spain's harvest is expected to be

a record 55,000 tons, 49 percent above the 1973 harvest of 37,000 tons, while the Iranian crop is estimated at 9,000 tons, up 27 percent from the 1973 harvest.

The official U.S. Department of Agriculture estimates 1974 U.S. production at 100,000 tons (shelled basis), about 48 percent above last year's output.

Exports for the 1973-74 marketing year from the major producing countries (Iran, Italy, Morocco, Portugal, Spain, and the U.S.) are placed at 75,900 tons (kernel weight basis), down from the 82,500 tons shipped during 1972-73.

U.S. exports for 1973-74 increased by 6,100 tons to 32,300 tons, 10 percent less than the 1971-72 record of 35,700 tons.

During most of 1973-74, world almond prices soared, reacting principally to strong world demand and tight supplies. However, prices are expected to decline this fall as the large 1974 harvest becomes available. Currently, foreign prices still remain at high levels, but are somewhat less than those of a year earlier.

Italian Shelled Bari, Unselected were quoted at \$1.39 per pound (f.o.b. Italian port) in August 1974, compared to \$1.77 per pound a year ago and \$1.08 in 1972. Spanish Unselected Valencias are now quoted at \$1.38 per pound, compared with \$1.74 per pound in August 1973 and \$1.09 per pound in 1972.

ALMONDS, SHELLLED: Commercial production in specified countries,
 Average 1966-70, Annual 1971-74
 (In thousands of metric tons 1/)

Region and Country	Average : 1966-70	1971	1972	1973 <u>2/</u>	1974 <u>3/</u>
Foreign:	:				
Iran	5.8	7.1	9.0	7.1	9.0
Italy	35.0	16.0	15.0	8.0	17.0
Morocco	3.6	2.5	4.8	5.5	5.0
Portugal	3.9	6.5	5.5	8.0	4.5
Spain	31.1	33.0	50.0	37.0	55.0
Total	79.4	65.1	84.3	65.6	90.5
United States	<u>4/</u> 47.8	<u>4/</u> 69.9	<u>4/</u> 64.4	<u>4/</u> 67.7	100.0
World total	127.2	135.0	148.7	133.3	190.5

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

2/ Revised.

3/ Preliminary.

4/ SOURCE: Almond Control Board

ALMONDS, SHELLLED BASIS: Exports from selected countries,
 1969-73 marketing years 1/
 (In thousands of metric tons 2/)

Country	1969	1970	1971	1972	1973 <u>3/</u>
Foreign:	:				
Iran	4.7	5.8	5.4	5.6	5.2
Italy	17.4	17.7	13.2	9.6	3.5
Morocco	2.0	2.0	1.5	3.6	4.3
Portugal	1.7	5.0	5.2	4.5	6.6
Spain	13.0	16.5	19.0	33.0	24.0
Total	38.8	47.0	44.3	56.3	43.6
United States	<u>25.6</u>	<u>25.9</u>	<u>35.7</u>	<u>26.2</u>	<u>32.3</u>
World total	64.4	72.9	80.0	82.5	75.9

1/ Iran--year beginning September 23; Morocco--year beginning July 1; Spain, Portugal, and Italy--year beginning September 1; U.S.--year beginning August 1.

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Preliminary.

ALMONDS, SHELLLED, UNSELECTED: Monthly average prices, f.o.b.
 Bari, Italy, marketing seasons 1969-74
 (In U.S. cents per pound)

Month	1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
August	86.8	87.6	97.5	107.6	177.0	138.5
September	98.0	77.6	93.8	105.7	181.3	
October	99.2	74.0	93.9	102.6	176.4	
November	97.1	73.4	89.9	101.7	170.1	
December	97.2	70.8	90.9	102.1	172.9	
Jaunary	97.0	69.4	96.8	104.1	169.4	
February	91.0	69.1	96.3	105.7	165.9	
March	88.2	72.9	95.4	118.3	166.8	
April	83.6	73.1	97.9	142.4	157.1	
May	82.7	80.8	102.0	167.3	156.1	
June	89.9	79.1	107.9	173.5	142.6	
July	88.7	85.2	107.8	176.0	139.5	

1974 WORLD FILBERT OUTLOOK

Revised estimates indicate a record world filbert crop of 366,000 metric tons (in-shell basis) in 1974, exceeding the 1970 record harvest of 359,400 tons by 6,600 tons. Prices during 1973-74 soared, reacting primarily to substitution of lower priced filberts for other high-priced nuts (principally almonds).

The Turkish trade anticipates an unusually large 1974 harvest of 220,000 tons (particularly noteworthy since this is supposed to be an offyear in the production cycle). This compares with the 240,000 tons harvested in 1973. Some traders believe this estimate to be rather high, particularly since unusually dry weather in the producing region could have severely reduced the crop. The Italian crop is expected to total a record 105,000 tons, substantially above last year's harvest of 85,000 tons and 11 percent above the previous record 1971 crop of 95,000 tons. Spain's 1974 output is placed at 33,000 tons, more than double last year's crop of 15,500 tons. Production in the United States is estimated at 8,000 tons, down 28 percent from that of last season.

Exports from the three primary producing countries (Italy, Spain, and Turkey) are placed at a record 283,000 tons (in-shell basis) for the 1973-74 season. Turkish shipments are estimated at 220,000 tons (compared to 185,400 tons during the 1972-73 year), while Spanish overseas sales are placed at 8,000 tons (compared to 15,000 tons last season). Italian exports are estimated at 55,000 tons, substantially below the record volume shipped in the 1971-72 season, but 8 percent above the 51,000 tons exported last year.

U.S. imports of shelled filberts during the first ten months of this marketing year, (October 1973-July 1974) totaled 5,455 tons, nearly 78 percent above the 3,061 tons imported during the same period of 1972-73. Virtually all came from Turkey in both years.

Foreign prices continue to rise. Italian In-shell Avellinos were selling for 36 cents per pound (f.o.b. Italian port) in August, compared with 33 cents a year earlier. Shelled Avellinos, presently quoted at 94 cents per pound, sold for 79 cents a year ago. Prices, f.o.b., for Shelled Turkish Kerassundes are presented in the accompanying table.

FILBERTS, IN-SHELL: Production in specified countries,
annual 1970-74
(In thousands of metric tons 1/)

Region and Country	1970	1971	1972	1973 <u>2/</u>	1974 <u>3/</u>
Foreign:	:				
Italy	: 85.0	95.0	75.0	85.0	105.0
Spain	: 26.0	20.0	20.0	15.5	33.0
Turkey	: 240.0	150.0	190.0	240.0	220.0
Total	: 351.0	265.0	285.0	340.5	358.0
United States	: 8.4	10.3	9.2	11.1	8.0
Total world	: 359.4	275.3	294.2	351.6	366.0

1/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds. 2/ Revised. 3/ Forecast.

FILBERTS: Exports from selected countries,
1969-73 marketing years 1/
(In thousands of metric tons 2/)

Type and Country	1969	1970	1971	1972	1973 <u>3/</u>
In-Shell:	:				
Italy	: 11.0	14.0	17.0	18.0	<u>4/</u>
Spain	: 5/ .8.2	<u>4/</u>	<u>4/</u>	<u>4/</u>	<u>4/</u>
Turkey	: 1.2	4.0	3.0	3.0	<u>4/</u>
Total	: 20.7	---	---	---	---
Shelled:	:				
Italy	: 5.8	18.5	21.0	14.7	
Spain	: 5/ .3	<u>4/</u>			
Turkey	: 81.0	67.0	7.0		
Total	: 86.8	---	---	---	---
In-Shell Equivalent:	:				
Italy	: 24.3	55.4	63.2	51.0	55.0
Spain	: 8.8	13.0	15.0	15.0	8.0
Turkey	: 163.8	138.4	145.2	185.4	220.0
Total	: 196.9	206.8	223.4	251.4	283.0

1/ Marketing year begins September 1. 2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds. 3/ Preliminary. 4/ Separation into shelled and in-shell not available. 5/ Based on Bureau of Census data.

FILBERTS, SHELLLED KERASSUNDES: Prices, f.o.b. Turkish port
 first week each month 1969-73 marketing years 1/
 (In U.S. cents per pound)

First week of	1969-70	1970-71	1971-72 <u>2/</u>	1972-73	1973-74
September	61.0	59.9	58.2	54.4	61.2
October	61.5	63.7	63.1	---	61.2
November	68.9	64.8	56.1	57.2	61.2
December	68.3	62.3	56.1	57.2	60.3
January	72.1	57.2	58.5	58.1	60.8
February	70.8	57.2	59.0	58.1	62.1
March	69.1	56.6	58.5	57.2	62.1
April	67.5	56.1	57.1	59.0	64.4
May	66.4	57.2	59.0	57.6	64.0
June	67.0	60.4	---	58.5	67.1
July	61.0	---	54.4	59.4	---
August	61.5	58.2	54.4	56.3	---

1/ Starting in January 1972 prices are monthly averages, f.o.b., Turkish port.

NEAR RECORD COFFEE CROP FOR 1974-75

Reflecting larger crops in virtually all major producing countries, the 1974-75 coffee harvest is expected to exceed last year's crop by about 25 percent. At an estimated 80.1 million bags (132.276 lb. each), total production will be the largest since 1965-66. Exportable production, presently estimated at 60.1 million bags, is expected to be about one-third greater than that of 1973-74. As considered here, exportable production represents total harvested production minus domestic consumption in the producing countries. It does not account for stocks from previous harvests that may still be available in some producing countries.

In view of current larger than usual stocks, high interest rates, and uncertain economic conditions in both the United States and Europe, the next few months may well witness a shift in the importing countries from inventory accumulation to inventory liquidation. If this happens, the 1974-75 crop may increase stocks held by exporting countries of some 3-4 million bags.

The process of inventory drawdown in importing countries, which seems to be already underway, was reflected during the last few months in a softening of prices of all four major types of coffee from the peak levels of late spring.

COFFEE: WEIGHTS TOTAL PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 1/

(IN THOUSANDS OF DAGS) 2/

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
NORTH AMERICA:						
COSTA RICA.....	1,250	1,250	1,350	1,335	1,575	1,425
CUBA.....	472	475	460	475	500	450
DOMINICAN REPUBLIC.....	587	700	715	750	750	750
EL SALVADOR.....	2,116	2,176	2,600	2,100	2,070	2,570
GATELLIA.....	4	1	1	1	1	1
GUATEMALA.....	1,812	1,840	2,100	2,250	2,200	2,300
HAITI.....	497	550	575	525	550	550
MEXICO.....	456	570	700	850	700	800
JAMAICA.....	20	20	24	22	20	22
MARTINIQUE.....	3	1	1	1	1	1
MEXICO.....	2,895	3,200	3,400	3,700	3,100	3,500
VENEZUELA.....	520	650	700	570	575	675
PANAMA.....	80	75	88	82	72	80
TRINIDAD-TOBAGO.....	55	69	49	50	45	75
US-MEXICO.....	39	31	21	22	16	20
US-PUERTO RICO.....	244	240	150	200	220	200
TOTAL.....	11,050	11,842	12,934	12,933	12,395	13,419
SOUTH AMERICA:						
BOLIVIA.....	122	75	85	95	95	90
BRAZIL.....	23,240	9,750	23,600	24,000	14,500	27,000
COLUMBIA.....	8,030	7,800	7,200	8,800	8,700	9,500
ECUADOR 3/.....	969	1,300	1,100	1,100	870	1,200
GUYANA.....	19	11	10	12	10	10
PARAGUAY.....	54	33	58	50	40	45
PERU.....	888	990	1,030	1,030	1,000	900
SURINAM.....	7	3	3	3	3	3
VENEZUELA.....	807	900	950	1,100	1,150	1,200
TOTAL.....	34,136	20,862	34,036	36,190	26,368	39,948
AFRICA:						
ANGOLA.....	3,180	3,300	3,400	3,750	3,500	3,600
GHANA.....	254	350	400	355	350	350
CAKEMOUD.....	1,120	1,150	1,250	1,440	1,300	1,250
CAPE VERDE ISLANDS.....	2	1	1	1	1	1
CENT. AFRICAN REP.....	173	160	175	180	190	180
COMORO ISLANDS.....	3	3	2	2	2	2
CONGO, DEMOCRATIC.....	15	15	14	14	12	14
DAROMEY.....	19	15	15	15	13	14
EQUATORIAL GUINEA.....	129	120	115	115	105	120
ETHIOPIA.....	1,814	2,100	2,150	2,100	1,700	2,050
GABON.....	17	15	10	15	9	10
GHANA.....	82	75	80	80	85	90
GUINEA.....	166	150	100	125	105	115
IVORY COAST.....	3,850	4,000	4,075	5,050	3,100	4,100
KENYA.....	832	1,000	1,000	1,265	1,075	1,250
LIBERIA.....	65	85	70	65	95	90
MALAGASY REPUBLIC.....	904	1,300	965	1,000	1,000	1,100
VICEREA.....	44	90	70	70	70	65
RWANDA.....	168	250	260	186	266	256
SAO TOME-PRINCIPAL.....	6	3	2	2	2	2
SIERRA LEONE.....	90	125	95	135	150	155
TANZANIA.....	823	950	850	800	600	950
UGANDA.....	198	200	200	200	180	200
ZAMBIA (C.D.-SO.R.K.).....	2,887	3,000	2,650	2,850	3,100	3,100
UGANDA (C.D.-SO.R.K.).....	995	1,350	1,300	1,380	1,320	1,235
TOTAL.....	17,835	19,807	19,849	21,215	18,330	20,299
ASIA:						
INDIA.....	1,204	1,900	1,200	1,580	1,600	1,750
INDONESIA.....	2,080	2,350	2,250	2,700	2,750	2,800
MALAYSIA.....	120	60	63	65	67	70
PHILIPPINES.....	741	840	835	850	865	900
PORtUGUESE TIMOR.....	47	50	65	65	60	65
Vietnam, South.....	54	50	50	55	55	60
YEMEN.....	65	50	45	45	25	35
TOTAL.....	4,316	5,300	4,508	5,360	5,422	5,600
OCÉANIA:						
NEW CALEDONIA.....	34	18	25	25	25	25
NEW GUINEA.....	265	460	480	560	645	600
NEW ZEALAND.....	4	2	2	2	2	2
TOTAL.....	303	480	507	587	672	707
WORLD TOTAL.....	67,640	58,291	71,834	76,285	63,187	80,053

1/ Coffee marketing year begins about July in some countries and in others about October. 2/ Of 60 kilograms each. 3/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U. S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

COFFEE, GREEN EXPORTABLE PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75 /

(IN THOUSANDS OF BAGS) 2/

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
NORTH AMERICA:						
COSTA RICA.....	1,110	1,095	1,190	1,160	1,395	1,235
CUBA.....	56	50	35	20	75	25
DOMINICAN REPUBLIC.....	415	505	490	490	465	455
EL SALVADOR.....	1,976	2,015	2,440	1,935	1,900	2,395
GUADELOUPE.....	3/	3/	3/	3/	3/	3/
GUATEMALA.....	1,585	1,590	1,845	1,990	1,930	2,020
HAITI.....	314	350	370	325	345	345
HONDURAS.....	362	460	575	720	965	660
JAMAICA.....	7	1	2	0	0	0
MARTINIQUE.....	---	---	---	---	---	---
MEXICO.....	1,525	1,680	1,835	2,100	1,500	1,900
NICARAGUA.....	462	570	615	480	480	580
PANAMA.....	18	9	23	20	10	17
TRINIDAD-TOBAGO.....	42	53	27	40	33	63
US-HAWAII.....	11	10	1	2	---	---
US-PUERTO RICO.....	6	---	---	---	---	---
TOTAL.....	7,890	8,388	9,448	9,282	8,698	9,695
SOUTH AMERICA:						
BOLIVIA.....	45	65	65	65	75	70
BRAZIL.....	15,039	15,500	14,850	15,000	5,500	18,000
COLOMBIA.....	6,740	6,390	5,750	7,430	7,250	8,900
ECUADOR 4/.....	769	1,080	875	860	620	940
GUYANA.....	1	---	---	---	---	---
PARAGUAY.....	38	13	43	35	25	30
PERU.....	680	760	800	800	780	670
SURINAM.....	2	1	1	1	1	1
VENEZUELA.....	235	265	300	430	450	465
TOTAL.....	23,550	10,074	22,684	24,621	14,701	28,196
AFRICA:						
ANGOLA.....	3,112	3,200	3,300	3,650	3,400	3,500
BURUNDI.....	249	345	395	350	345	365
CAMEROON.....	1,090	1,125	1,220	1,410	1,270	1,220
CAPE VERDE ISLANDS.....	2	---	---	---	---	---
CENT.AFRICAN REP.....	168	150	165	170	180	170
COHOMO ISLANDS.....	1	1	1	1	1	1
CONGO, BRAZZAVILLE.....	14	14	13	13	11	13
DAHOMEY.....	15	14	14	14	12	13
EDUATORIAL GUINEA.....	119	115	110	110	100	115
ETHIOPIA.....	1,346	1,450	1,490	1,410	990	1,320
GABON.....	17	14	9	14	8	9
GHANA.....	66	62	67	67	70	75
GUINEA.....	154	145	95	120	100	110
IVORY COAST.....	3,795	3,950	4,400	4,985	3,035	4,035
KENYA.....	812	988	973	1,240	1,045	1,217
LIBERIA.....	62	80	65	80	90	85
MALAGASY REPUBLIC.....	794	1,175	835	865	860	955
NIGERIA.....	42	65	50	40	35	30
RWANDA.....	163	215	254	180	260	250
SAO TOME-PRINCIPE.....	4	1	1	1	1	1
SIERRA LEONE.....	81	120	90	130	145	145
TANZANIA.....	808	930	830	780	500	930
TOGO.....	193	197	197	197	177	197
UGANDA.....	2,672	2,985	2,830	2,830	3,080	3,080
ZAIRE (CONGO,K.).....	940	1,150	1,200	1,265	1,200	1,085
TOTAL.....	16,919	18,521	18,604	19,922	16,995	18,901
ASIA:						
INDIA.....	497	1,150	435	820	815	950
INDONESIA.....	1,598	1,450	1,320	1,680	1,625	1,625
HALAYSTIA.....	---	---	---	---	---	---
PHILIPPINES.....	---	22	---	---	---	---
PORTUGUESE TIMOR.....	42	40	60	60	55	60
VIETNAM,SOUTH.....	3/	3/	3/	3/	3/	3/
YEMEN.....	55	40	35	35	20	30
TOTAL.....	2,192	2,702	1,850	2,565	2,515	2,665
OCEANIA:						
NEW CALEDONIA.....	26	8	15	15	15	15
NEW GUINEA.....	250	456	474	554	638	672
NEW HEBRIDES.....	3	1	1	1	1	1
TOTAL.....	279	465	490	570	654	688
WORLD TOTAL.....	50,830	40,150	53,076	56,960	43,563	60,145

/ Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. 2/ Of 60 kilograms each. 3/ Negligible. 4/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

WORLD TEA PRODUCTION UP in 1974

World tea production in 1974 (excluding that of the People's Republic of China) is forecast at a record 1.23 million metric tons, up slightly from the 1973 harvest of 1.22 million. Production in Asia and Oceania is anticipated to be up by nearly 2 percent to 1.05 million tons, reflecting prospects for a record Indian harvest. However, another disappointing crop is expected for Sri Lanka (Ceylon).

African production has suffered from drought conditions earlier in the year and will likely reach only 144,600 tons, off nearly 5 percent from the record 1973 harvest of 152,000 tons. South American production is also expected to be lower, reflecting a smaller Argentine crop.

Tea prices have risen sharply in 1974. London auction prices for all teas during the first 7 months of 1974 have averaged about 62.6 cents per pound, up 37 percent over the corresponding 1973 period when prices averaged 45.6 cents.

Asia

Production in India is forecast to reach a record 480,000 tons, up from the 1973 outturn of 470,000. The harvest in north India for the first 6 months of 1974 totaled 109,900 tons, up 12 percent over the same 1973 period when 98,097 tons were harvested. Production in south India, at 50,174 tons, also was higher, compared with the January-June 1973 total of 48,126 tons. However, rising domestic consumption is expected to absorb all of the increase and export availabilities will likely unchanged from those of a year earlier.

Sri Lanka's production is expected to be below the small 1973 harvest of 211,300 tons. The harvest for the first 6 months of 1974 has totaled only 108,421 tons, down 5 percent from the corresponding 1973 period when production amounted to 114,107 tons. Sri Lanka's tea crops in recent years have tended to stabilize at a level below the 1965-69 average of 223,100 tons.

The Bangladesh crop is forecast at 30,000 tons, an increase of 8 percent over the 1973 harvest of 27,700 tons and only slightly below the record 1970 level of 31,400 tons.

Africa

Kenya's production is forecast at 49,000 tons, down about 13 percent from the record 1973 harvest of 56,600 tons, reflecting drought conditions earlier in the year. New tea plantings continue in Kenya, and production is expected to continue to trend upward in future years.

Production for Mozambique, Tanzania, Uganda, and Zaire will also likely be lower this year.

South America

South American production is forecast at 29,200 tons, off nearly 9 percent from the 1973 outturn of 32,000. Argentina's crop is expected to be smaller, primarily reflecting reduced harvesting by growers in protest of the low prices fixed by the Government. Ecuador's crop is anticipated to reach a record 1,000 tons, as new plantings increase productivity.

TEA: Production in specified major producing countries,
average 1965-69, annual 1970 to 1974

(In thousands of metric tons)

Continent and country	Average 1965-69	1970	1971	1972	1973 1/	Forecast 1974
Asia and Oceania:						
Bangladesh 2/.....	28.5	31.4	12.5	23.8	27.7	30.0
India	384.6	418.5	435.5	455.5	470.0	480.0
Indonesia	40.1	44.0	48.2	49.8	54.5	55.0
Iran	18.3	20.0	20.0	20.0	20.0	20.0
Japan	84.1	91.2	92.9	94.8	95.0	97.0
Malaysia	3.4	3.4	3.3	3.4	3.4	3.5
Papua New Guinea .....	.2	1.2	1.8	2.8	3.0	3.2
Sri Lanka (Ceylon)	223.1	212.2	217.8	213.5	211.3	210.0
Taiwan	23.5	27.6	27.0	26.2	28.6	29.0
Turkey	23.9	33.4	33.6	46.5	43.2	45.0
USSR	56.0	66.8	68.6	71.3	73.0	75.0
Vietnam, South	5.0	5.5	5.8	5.0	5.0	5.0
Total	890.7	955.2	967.0	1,012.6	1,034.7	1,052.7
Africa:						
Burundi	---	.1	.3	.4	.6	.7
Cameroon .....	.8	1.2	1.2	1.4	1.5	1.6
Kenya	26.8	41.1	36.3	53.3	56.6	49.0
Malawi	15.6	18.7	18.6	20.7	23.6	24.6
Mauritius 3/.....	2.3	3.3	4.1	4.7	4.1	4.7
Mozambique	13.9	17.0	16.5	18.7	18.8	18.5
Rhodesia	2.5	3.0	3.0	3.0	3.0	
Rwanda .....	.6	1.2	1.8	2.5	2.7	
Tanzania	7.3	8.5	10.5	12.7	12.7	
Uganda	12.7	18.2	18.0	23.4	20.4	
Zaire	6.4	8.0	8.0	8.0		
Total	88.9	120.3	118.3	148.8		
South America:						
Argentina	16.5	18.5	25.0	24.0	23.1	20.0
Brazil	5.7	5.8	6.5	6.0	6.0	6.0
Ecuador	---	.3	.4	.5	.7	1.0
Peru	1.4	1.5	2.1	2.2	2.2	2.2
Total	23.6	26.1	34.0	32.7	32.0	29.2
Grand total	1,003.2	1,101.6	1,119.3	1,194.1	1,218.7	1,226.5

1/ Preliminary. 2/Formerly East Pakistan. 3/ Year ending June 30.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

NORTHERN HEMISPHERE APPLE, PEAR CROPS DEPRESSED BY BAD WEATHER

Apples. The 1974 apple crop in the Northern Hemisphere is expected to total 10.9 million metric tons, nearly 14 percent below the previous year's crop and only 2 percent above 1972's exceptionally small output.

Production in Western Europe is down 19 percent from 1973's level. The sizeable decline largely results from inclement weather during the critical blooming period. Early frost, frequent rains, and overall low temperatures during the main blossoming period resulted in insufficient setting of fruit. West Germany suffered the greatest loss; its 1974 crop is forecast at 1.2 million metric tons, a 41 percent decrease from the 1973 crop. In France, which has become an increasingly prominent exporter, production is estimated to be 20 percent less than that of last year. The Italian crop is expected to be 10 percent smaller than the previous year's crop. Italy is the largest European producer. The United Kingdom and Sweden, both important importers, also expect smaller crops this year.

The 1974 estimate for the U.S. commercial crop of 2.8 million metric tons is only 1 percent below last year's figure. Canada and Mexico expect to post 10 and 12 percent gains, respectively.

Pears. The anticipated Northern Hemisphere crop for 1974, 3.8 million metric tons, is 8 percent below the previous year's crop and 2 percent below the small crop in 1972.

The forecast for the 1974 European crop of 3.1 million metric tons falls 9 percent short of last year's level. The drop is largely a reflection of the 9 percent decrease in Italian production resulting from poor weather conditions during the early blooming stage. Italy accounts for over 40 percent of total production in the Northern Hemisphere. Early frosts in France and West Germany are expected to reduce crops in both countries by 21 and 29 percent, respectively. In the United Kingdom, a leading importer of pears, 1974 production is predicted to change only slightly. The 1974 crop estimate for the U.S. of 638,000 metric tons is only 3 percent below the 1973 crop.

APPLES: Production of dessert and cooking varieties
in specified Northern Hemisphere countries,
annually 1970-74 ^{1/}

(In 1,000 Metric Tons)

Continent and Country	1970	1971	1972	1973	1974 ^{2/}
North America:					
Canada ^{3/}	406	398	393	375	412
Mexico	162	162	161	190	213
United States ^{3/}	2,902	2,890	2,668	2,821	2,797
Total	3,470	3,450	3,222	3,386	3,422
Europe:					
EC:					
Belgium-Lux.....	252	280	265	246	177
Denmark ^{3/}	83	80	64	77	68
France ^{4/}	1,876	1,854	1,718	2,021	1,613
Germany, West	1,777	1,980	1,239	2,016	1,188
Italy	2,062	1,698	1,873	2,050	1,838
Netherlands	450	520	400	460	370
United Kingdom ^{4/}	491	466	350	453	364
Total	6,991	6,878	5,909	7,323	5,618
Other Europe:					
Austria ^{4/}	188	158	112	187	
Greece	207	225	183	233	
Norway	48	51	50	36	
Spain ^{4/}	449	571	738	892	
Sweden ^{3/}	43	43	46		
Switzerland ^{4/}	90	111	95		
Yugoslavia	277	327	309		
Total	1,302	1,486	1,522		
Total Europe	8,293	8,364	7		
Total Specified Countries	11,763	11,814	10		

^{1/} May include some cider varieties in countries not reported.

^{2/} Preliminary.

^{3/} Commercial crop.

^{4/} Excludes cider apples reported separately.

Foreign Agricultural Service. Prepared or estimated on the basis of statistics of foreign governments, other foreign source material, U.S. Agricultural Attaches and Foreign Service Officers, research, and related information.

PEARS: Production of dessert and cooking varieties
in specified Northern Hemisphere countries,
annually 1970-74 1/

(In 1,000 Metric Tons)

Continent and Country	1970	1971	1972	1973	1974 ^{2/}
North America:	:	:	:	:	:
Canada <u>3/</u>	38	43	41	31	39
Mexico	41	34	35	36	40
United States <u>3/</u>	498	680	555	657	638
Total	577	757	631	724	717
Europe	:	:	:	:	:
EC:	:	:	:	:	:
Belgium-Lux.....	99	60	51	30	65
Denmark <u>3/</u>	10	7	8	6	7
France <u>4/</u>	536	553	439	484	382
Germany, West	551	414	344	414	292
Italy	1,906	1,706	1,536	1,570	1,435
Netherlands	160	110	95	55	105
United Kingdom <u>4/</u>	72	69	49	44	46
Total	3,334	2,919	2,522	2,603	2,332
Other Europe:	:	:	:	:	:
Austria <u>4/</u>	52	48	30	54	53
Greece	109	104	114	121	92
Norway	10	8	13	5	11
Spain <u>4/</u>	226	401	460	429	450
Sweden <u>3/</u>	7	7	6	4	5
Switzerland <u>4/</u>	21	23	13	21	13
Yugoslavia	112	112	91	141	120
Total	537	703	727	775	744
Total Europe	3,871	3,622	3,249	3,378	3,076
Total Specified Countries	4,448	4,379	3,880	4,102	3,793

1/ May include some cider varieties in countries not reporting separately.

2/ Preliminary.

3/ Commercial crop.

4/ Excludes cider pears reported separately.

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